

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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DEUTSCHE BANK TRUST COMPANY AMERICAS,  
in its capacity as successor indenture trustee for certain  
series of Senior Notes, LAW DEBENTURE TRUST  
COMPANY OF NEW YORK, in its capacity as  
successor indenture trustee for certain series of Senior  
Notes, and WILMINGTON TRUST COMPANY, in its  
capacity as successor indenture trustee for the PHONES  
Notes,

Plaintiffs,

: Case No. 11 Civ. 4784 (RJH)

**RULE 7.1 STATEMENT**

-against-

ADALY OPPORTUNITY FUND TD SECURITIES,  
INC. C/O ADALY INVESTMENT MANAGEMENT  
CO., et al.,

Defendants.

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Pursuant to Federal Rule of Civil Procedure 7.1, and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant Delos Insurance Company (n/k/a Imperium Insurance Company) states that Imperium Insurance Company is a wholly-owned subsidiary of Houston International Insurance Group, Ltd. (“HIIG”) and no publicly-traded company owns 10% or more of HIIG’s stock.

New York, New York  
October 28, 2011

SEWARD & KISSEL LLP

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